

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

YELLOW CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-11069 (CTG)
)
) (Jointly Administered)
)
) **Re: Docket Nos. 1285, 1286**

NOTICE OF MODIFIED SCHEDULE TO THE XPO ASSET PURCHASE AGREEMENT

PLEASE TAKE NOTICE that, on December 6, 2023, the Debtors filed that certain proposed *Order (I) Approving Certain Asset Purchase Agreements; (II) Authorizing and Approving Sales of Certain Real Property Assets of the Debtors Free and Clear of Liens, Claims, Interests, and Encumbrances, In Each Case Pursuant to the Applicable Asset Purchase Agreement; (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, In Each Case Pursuant to the Applicable Asset Purchase Agreement; and (IV) Granting Related Relief* [Docket No. 1285] (the “Sale Order”), requesting Court approval for, among other things, the Debtors’ entry into the XPO Asset Purchase Agreement (defined below);

PLEASE TAKE FURTHER NOTICE that, contemporaneously therewith, the Debtors filed that certain *Notice of Filing of Asset Purchase Agreement Dated as of December 4, 2023 Between the Debtors and XPO, Inc.* [Docket No. 1286]. The Debtors and XPO, Inc. agreed to correct one technical error. The corrected *Asset Purchase Agreement Dated as of December 4, 2023 Between XPO, Inc., as Purchaser, and Yellow Corporation and its Subsidiaries Named Therein, as Sellers* (as may be amended, modified, or supplemented from time to time, including all exhibits and schedules thereto, the “XPO Asset Purchase Agreement”) is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a revised Schedule 7.2(b)(i) to the XPO Asset Purchase Agreement, incorporating one technical correction (i.e., replacing the term “Backup Bid Amount” with the term “Opening Bid Amount”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief set forth in the Sale Order is scheduled for **December 12, 2023 at 10:00 a.m. (E.T.)**, with objections to such relief due to be filed and served on interested parties no later than **December 8, 2023 at 5:00 p.m. (E.T.)**.

PLEASE TAKE FURTHER NOTICE that the Modified Exhibits hereby replace and supersede the Exhibits and shall constitute the operative exhibits under the XPO Asset Purchase Agreement.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

Dated: December 7, 2023
Wilmington, Delaware

/s/ Laura Davis Jones

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